**INTEREST RATES MARKET NOTICE**

**Date: 17 February 2015**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NILB12”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 20 February 2015 under its **Domestic Medium Term Note Programme** dated **24 May 2010**.

**INSTRUMENT TYPE: CPI**

**Bond Code** NILB12

**Nominal Issued** R 50,000,000.00

**Issue Price** 192.4538636200%

**Coupon** 3.45%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 7 December 2033

**Books Close** 2 June, 2 December

**Interest Payment Date(s)** 7 June, 7 December

**Last Day to Register** By 17:00 on1 June, 1 December

**Issue Date** 20 February 2015

**Date Convention** Following

**Interest Commencement Date** 20 February 2015

**First Interest Payment Date** 7 June 2015

**Base CPI** 60.633449601548

**ISIN No.** ZAG000123811

**Additional Information** Unsubordinated Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NILB12%20Pricing%20Supplement%2020150220.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NILB12%20Pricing%20Supplement%2020150220.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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